

Bishops Waltham Data Set

August 2013

Contents

| | |
|-----------------------------------------------------------------------|----|
| Location Characteristics & setting..... | 2 |
| Population & housing..... | 5 |
| Employment..... | 7 |
| Community & Social Infrastructure..... | 10 |
| Summary of Bishop Waltham Town Centre's Strengths and Weaknesses..... | 12 |
| Infrastructure..... | 14 |

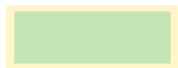
Location characteristics & setting¹



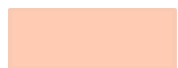
Winchester District



National Park



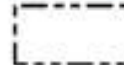
PUSH



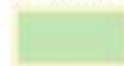
Local/Strategic Gaps



Winchester District



National Park



PUSH



Floodzone 3



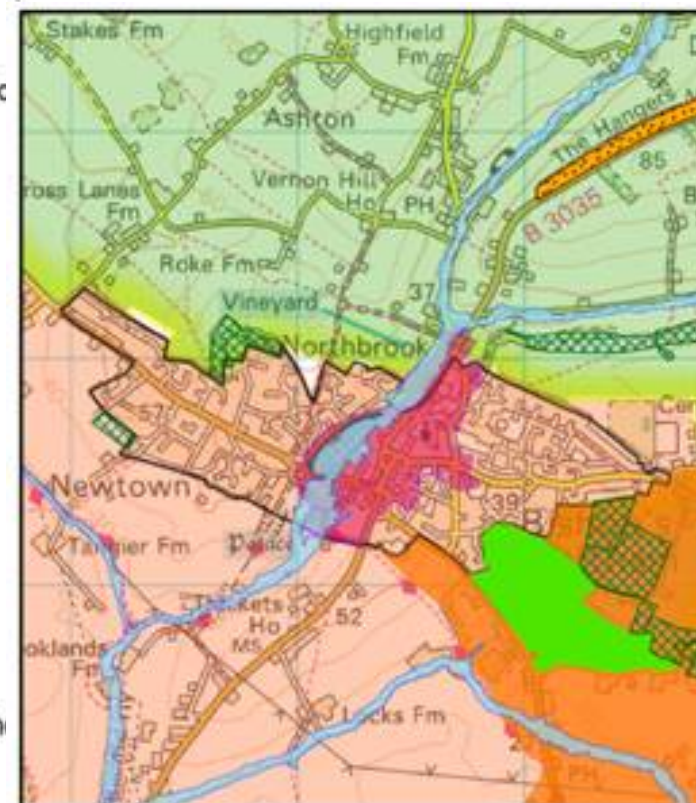
SSSI



SINC



Ancient Woodland



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¹ Blueprint Responses, Bishop's Waltham 'A Market Town Healthcheck' January 2010

South Downs National Park

The National Park borders the northern edge of the settlement of Bishops Waltham.

Designated wildlife sites?

The sites designated for their nature conservation interest mainly cover wetland and ancient woodland habitats. The Moors SSSI lies on the south eastern boundary of Bishops Waltham part of which is also a Local Nature Reserve. A number of SINCs have been designated around the settlement.

Heritage sites?

Within the centre of Bishops Waltham lies the Bishop's Palace and fish ponds which are scheduled monuments. The Palace is also listed as a historic park. To the east of the settlement lies another scheduled monument at Two Bowl Barrels.

Flood zone 3?

Bishops Waltham lies in the upper reaches of the River Hamble. An area of flood zone 3 runs through Bishops Waltham across the ponds in the centre of the town.

Conservation Area or listed buildings?

There are 119 listed buildings within the settlement; most are around the town centre which makes up a large part of the Conservation Area.

Grade 1 agricultural land under agriculture or horticulture?

There is no grade 1 agricultural land in the immediate vicinity of the settlement. The land around Durley Mill is nearest area of grade 1 agricultural land.

What makes Bishops Waltham special?

- 'Bishops Waltham is a well defined town in an attractive rural setting, with many natural environmental features'. The centre has much historical interest, having developed around a medieval town. The mature trees enhance the character of this area. There is a locally based economy and a strong community spirit (Bishop's Waltham A Market Town Healthcheck January 2010).
- Bishops Waltham is unique and a gateway to the South Downs National Park (Blueprint Responses).

What do you see as the main opportunities for Bishops Waltham?

- Creation of a Business Park; Community control of Palace Ponds; Facilitate "Safe Cycling" routes within the Parish and also to link with others; Improve diversity of sports & leisure activities; Encourage positive participation in local issues More suitable "social housing" (Bishop's Waltham A Market Town Healthcheck January 2010).
- BW could be promoted as a gateway to the South Downs National Park; the appearance of the town could be improved.
- There is an opportunity to develop small business units and light industrial units on suitable sites (shared services and facilities).
- Can investigate potential for providing an indoor sports and leisure centre (to include gym, pool, tennis/badminton etc) and establish more youth clubs and facilities (Blueprint Responses).
- High speed broadband should be provided and all forms of renewable energy and sustainable heat production should be encouraged (Blueprint Responses).

What are the challenges facing Bishops Waltham over the next 20 years?

- Lack of expansion opportunities in existing businesses; Lack of “user friendly” public transport; Lack of an integrated transport system; Low tourism activity; Lack of appropriate car parking facilities; Excessive water abstracted from Palace Ponds; Increasing quantity and speed of road traffic; Housing development pressures; Lack of local work opportunities (Bishop’s Waltham A Market Town Healthcheck January 2010).
- There is a need for additional housing together with the appropriate infrastructure prior to development. Need to provide affordable homes (2/3 beds with gardens and parking), provide social housing (part rent/purchase) and provide sheltered accommodation near the town centre (alongside increasing the size of the surgery). Young people not living at home need to have supported accommodation. However, the rural character of the area needs to be maintained by protecting local gaps with Swanmore, Waltham Chase, Durley and Upham (Blueprint Responses).
- There is a mismatch between skills and expectation of local jobs available – need policy to limit use of new employment allocations to business sectors poorly represented in the catchment (Blueprint Responses).
- There is as need for better public transport to surrounding city centres including Winchester – particularly in the evenings and during the day for the elderly

(All of above from ‘Blueprint Responses’).

Population & Housing

| Givens | Figure | | Scale | Data Source and reasons used |
|-----------------------------------------------------------------------------|-----------------------------------|-----------------------------------|--------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| No. of dwellings | <u>2011</u> 3017 | <u>2001</u> 2704 | Parish | 2011/2001 Census data, Office of National Statistics (ONS) |
| Population | <u>2011</u> 6723 | <u>2001</u> 6550 | Parish | 2011/2001 Census data, ONS |
| Tenure: Privately owned Council/RSL rented Privately rented | <u>2011</u> 2125 412 297 | <u>2001</u> 2051 382 157 | Parish | 2011/2001 Census data, ONS |
| No of new houses built- last 5 years | 120 | | Parish | From Hampshire County Council Annual Housing Surveys 2010 |
| Affordable housing Number of households with local connection | 214 | | Parish | From the Hampshire Home Choice Register 2012. Number of household with local connection = the number of households identified as being eligible for affordable rural housing in a village to which they had a local connection by reason of family, residence or employment (2008). These households are also included on the housing register. |

| How many houses need to be developed | Figure | Scale | Data Source and reasons used |
|--------------------------------------------------------------------|-----------------------|------------|-----------------------------------------------------------------------------|
| New homes to be provided as identified in Local Plan Part 1 | 500 | Settlement | Local Plan Part 1 – Figure to be provided between April 2011 and March 2031 |
| Planning permissions already granted (up to Sept 2013) | 52² | | From Hampshire County Council Annual Housing Surveys 2013 |
| Homes completed since 1 April 2011 | 16 | | From Hampshire County Council Annual Housing Surveys 2013 |

² Ponside's 24 permitted dwellings included

| | | | |
|------------------|------------------|--|------------------------------------------------------------------------|
| Shortfall | About 446 | | New homes to be provided minus new houses built & permitted |
|------------------|------------------|--|------------------------------------------------------------------------|

| Known Potential Housing Sites | Figure | Scale | Data Source and reasons used |
|------------------------------------------|-----------------|--------------|------------------------------------------------------|
| SHLAA sites within the existing boundary | 55 ³ | Settlement | Strategic Housing Land Availability Assessment, 2012 |

| Key housing data sources : | |
|----------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Winchester District Housing Strategy 2008/09 - 2012/13 | http://www.winchester.gov.uk/housing/housing-strategies/winchester-district-housing-strategy-2008-09-2012-/ |
| Small Area Population Forecasts (SAPF) | http://www3.hants.gov.uk/factsandfigures/population-statistics/pop-estimates/small-area-pop-stats.htm |
| Office for National Statistics 2001 Census | http://www.winchester.gov.uk/data/census-2001/ |
| Office for National Statistics Neighbourhood Statistics | http://www.neighbourhood.statistics.gov.uk/ |
| On this webpage you will find evidence base documents for housing, such as...etc | http://www.winchester.gov.uk/planning-policy/evidence-base/housing/ |
| housing-market-assessment-2007 | http://www.winchester.gov.uk/planning-policy/evidence-base/housing/housing-market-assessment-2007/ |

³ Capacity in 2012 SHLAA is 73. The 18 estimated for SHLAA site 2459 has been discounted as now has planning permission.

Employment

| | Figure | | Scale | Data Source and reasons used |
|-----------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|----------------------------|--------|-------------------------------------------------------------------------------------------------------------------------------|
| Those aged between 16-64 | 4833 | | Parish | 2011/2001 Census data, ONS |
| Economically active = people in work or looking for work | <u>2011</u> 3516 | <u>2001</u> 3367 | Parish | 2011/2001 Census data, ONS |
| People looking for Work (JSA Claimants) | 71 (1.7%) | | Parish | Nomisweb Jan 2013 |
| Economically inactive | <u>2011</u> 1317 | <u>2001</u> 1231 | Parish | 2011/2001 Census data, ONS Economically inactive = retired, students, looking after family/home, permanently sick/disabled |
| Top five employment destinations from Bishops Waltham : | Southampton 13% Winchester 11% Eastleigh 9% Portsmouth 7% Fareham/ Portchester 5% | | | Census 2001 (Occupation Groups); SQW Winchester Economic and Employment Study 2007; |
| Working residents Working at home % of workers in BW who live in BW Net flow of Employees | 44.2% -914 | | | SQW Winchester District Economic and Employment Land Study, 2007 |

| Occupational type | <u>2011</u> | <u>2001</u> | | 2011/2001 Census data, ONS |
|--------------------------------------|--------------------|--------------------|--------|----------------------------|
| Managers and senior officials | 457 | 631 | Parish | |
| Professional | 734 | 497 | | |
| Associate professional & technical | 432 | 454 | | |
| Administrative & secretarial | 345 | 407 | | |
| Skilled trades | 417 | 379 | | |
| Caring, Leisure and Other Services | 287 | 205 | | |
| Sales and customer services | 237 | 202 | | |
| Process plant and machine operatives | 172 | 199 | | |
| Elementary occupations | 296 | 315 | | |

Key employment data sources :

<http://www.invest-in-southampton.co.uk/property/>

<http://www.winchester.gov.uk/business/commercial-property/>

<http://www.winchester.gov.uk/planning-policy/evidence-base/economy/>

<http://www3.hants.gov.uk/factsandfigures/population-statistics/pop-estimates/small-area-pop-stats.htm>

<http://www.winchester.gov.uk/data/census-2001/>

<http://www.nomisweb.co.uk/>

www.neighbourhood.statistics.gov.uk

ONS Census 2011 ref Terry Wilson

Retail and service provision

Retail units

88 Units
including hairdressers and estate agents

Neighbourhood Plan FG 2013
Business List

| | | |
|--------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>Retail provision</p> | <p>Convenience shopping – including a butchers, delicatessen, fresh fish shop, bakers, vegetable shop and the Budgens and Co-Op stores; Permission granted for a large retail store outside town centre December 2011</p> <p>Comparison shopping - a good range of independent shops such as Boutique Blank and Cassis (Ladies Clothing), Hazels Florist, Ron Upfield (Electronics), Morgans Hardware, Simon Lawson Jewellers, Boots and Lloyds Pharmacies, various furniture / gift/card shops (Tashinga, Studio4, Acacia etc), toy shop, the Wool Shop;</p> <p>There are further outlets at Claylands Industrial Park for building supplies including roofing and glazing, and also upholstery</p> <p>Services - including 2 large banks, Barclays and Lloyds TSB, Stainers Tea Room, Josies and Barringtons Coffee Shops and Delis, and other restaurants/cafés, Paul's Plaice (Fish and Chips takeaway), Chinese takeaway, several estate agents and hairdressers, Bath Travel (travel agent), Crest dry cleaners, Print It, Plates PC IT support, Fox's Garden Machinery, Petrol Station and a Post Office;</p> <p>Entertainment –four pubs, youth club, guides and scout halls, sport pitches and pavilions, tennis courts;</p> <p>Community facilities – a social club, public toilets, The Bishops Palace, library, swimming pool, NHS physio centre, the Jubilee Hall, Church Halls, allotments;</p> <p>Hotels – The Crown Inn and 2 B&Bs.</p> | <p>Neighbourhood Plan FG 2013</p> <p>WCC, Retail and town centre uses study, 2007</p> <p>WCC, www.winchester.gov.uk/planning/ , Planning application reference, '10/01650/FUL'</p> |
|--------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Summary of Bishop's Waltham Town Centre's Strengths and Weaknesses⁴

Strengths

- Bishop's Waltham Town Centre has a reasonable range and choice of shops and services for a centre of its size, reflecting the centre's role as a town centre within the District. The centre has a higher proportion of convenience retail uses compared with the national average.
- The centre has three general food stores (2 Co-Ops and Budgens) and butchers, bakers, fresh fish shop, vegetable shop and a delicatessen. Food and grocery provision in the town centre is suitable for top up food shopping but is also used by many locals for their main shopping.
- The town centre provides a reasonable range of service facilities including two banks. The proportion of restaurants/cafes/takeaways is slightly below the national average but the choice of facilities is reasonable considering the size of the town.
- The vacancy rate (0%) is significantly lower than the national average (9%) for small towns, which suggests demand for premises is strong.
- The architectural quality of buildings in Bishop's Waltham town centre is predominantly good, the majority being historic buildings.
- The majority of Bishop's Waltham is located within a designated Conservation Area.
- The centre has reasonably pleasant shopping environment for customers, due to the charming buildings, low presence of litter, and well maintained hanging baskets and pot plants.
- In 2011, the business rentals in Bishops Waltham (£20/sq ft) were much lower than the national average for small towns (£31/ sq ft).
- The centre has reasonably good public transport access during the day (each bus once an hour). However there are no evening or night buses) restricting access to entertainment..

Weaknesses

- The centre has a lower than average proportion of comparison retailers and does not offer as wide a range and choice of facilities as for example New Alresford.
- There is a poor range of leisure and entertainment facilities. The centre's evening economy is based primarily on 6 coffee shops, restaurant/bars and pubs.
- There is a limited supply of premises available to accommodate new operators looking to trade in Bishop's Waltham, given the low vacancy rate.
- The movement of pedestrians is limited due to traffic flowing throughout the centre, a lack of pedestrian crossing places and on-street parking, albeit illegal.

⁴ WCC, Retail and town centre uses study 2007. This WCC Report was updated in both 2010 and 2012, but this Summary was not updated. The Neighbourhood Plan FG will therefore update it. The 2010 study recommended out of town retail developments for Bishop's Waltham.

- There is a lack of public seating and lighting, and the street furniture has not been well maintained.
- There is no obvious visitor information.
- The pavements are narrow in places, although fairly even throughout.

Opportunities

- Bishop's Waltham town centre benefits from a loyal local customer base, and local residents need to travel to reach alternative facilities. Expenditure generated by this customer base is expected to grow in the future, which should provide opportunities to improve the range and choice of shops and services in the town.

Threats

- Bishop's Waltham is an historic town centre with many listed buildings and an extensive conservation area and development opportunities are limited. Therefore the existing urban form provides limited opportunities to expand facilities within the town centre. If the town centre does not improve its range and choice of facilities the town's role in the hierarchy could diminish.
- The demand for premises within Bishop's Waltham from national and regional retail and leisure operators is relatively poor. The town centre is dominated by independent traders. If independent traders close in the future the availability of new occupiers is uncertain and the number of vacant units could increase, which may undermine the vitality and viability of the town centre.

Community and Social Infrastructure

| | Figure | Data Source and reasons used |
|----------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|
| Car parking provision | There are two Council car parks serving Bishop's Waltham town centre; Basingwell Street Car Park, and Lower Lane Car Park. These car parks are reasonably well placed throughout the centre, close to the primary shopping area, and both appeared close to capacity during our site visit (11am, Friday 1st June). The Basingwell Street Car Park is a short stay car park (up to 3 hours) and the Lower Lane Car Park is a long stay car park (all day parking available). There is also limited on-street parking. | WCC, Retail and town centre uses study, 2007 |
| Bus services | Frequent Weekday services to Winchester, Southampton, Petersfield, and several local schools | www.travelinesw.com |
| Rail services | Nearest connection to rail network: Botley Station (frequent bus service) | www.travelinesw.com |
| <u>Schools – Capacity</u> | <p style="text-align: center;">Bishops Waltham Primaries 420</p> <p style="text-align: center;">Swanmore Secondary 1350</p> | HCC Education department |
| Education - Capacity | Surplus | HCC Education department |
| Primary 2012 | 37 | |
| Secondary 2012 | 113 | |
| Primary 2017 | -134 | |
| Secondary 2017 | -124 | |

| | | |
|------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>Health facilities</p> <p><u>Doctors surgery</u> Bishops Waltham Surgery</p> <p><u>NHS Dental practices</u></p> | <p>9 Doctors</p> <p>Shield House, Brook St, Bishop's Waltham, SO32 1AX Whites Dental Care, Hoe Road, SO32 1DS</p> | <p>http://www.bishopswalthamsurgery.nhs.uk/doctors,43558.htm</p> <p>www.ssdentistry.co.uk/</p> <p>www.whitesdentalcare.co.uk/</p> |
| <p>Library services</p> | <p>Bishops Waltham Library, Free Street, Bishops Waltham, Southampton SO32 1EE, SO32 1AN Mobile service</p> | <p>WCC.Retail Study 2007, WCC Settlement Hierarchy Topic Paper 2009, www.nhshampshire.co.uk, www.hampshiredentalhelpline.nhs.uk/hampshire/</p> |

Infrastructure

| | Core Strategy Policy Link | Source of Information |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|----------------------------------------------------------------------------------|
| Access /Junction Improvement Works | CP10 | HCC draft Transport Statement Sept 2012, Winchester Local Transport Schemes 2012 |
| <ul style="list-style-type: none"> • Shared space type Traffic Management scheme for High Street • Signalised controlled crossing on the B2177 Winchester Road at Texaco | | |
| Improved pedestrian/ cycle access and infrastructure | CP10 | HCC draft Transport Statement Sept 2012, Winchester Local Transport Schemes 2012 |
| <ul style="list-style-type: none"> • Cycle route between Bishops Waltham and Swanmore College of Technology • Enhance pedestrian crossing points on Coppice Hill • Enhance pedestrian provision by widening splitter islands on approach to roundabouts • Missing link of footway on the B3035 Lower Lane from Station roundabout towards Beaufort Drive. • Pedestrian crossing on Hoe Road, near to recreation ground • Pedestrian crossing point on Winchester Road and associated parking layout amendment • Pedestrian/ Crossing Point on Corhampton Road to serve footpath to Free Street as identified in Travel Plan • Ridgemedede junior school- new pedestrian access at rear of the school • Traffic management In Free Street and Hoe Road to reduce vehicle speeds around school • Upgrade footpaths in vicinity for improved pedestrian access to schools/ village centre. Plans with Rights of Way. • Upgrade old disused railway line linking to Curdridge | | |
| Public Transport | CP10 | HCC draft Transport Statement Sept 2012, Winchester Local Transport Schemes 2012 |
| <ul style="list-style-type: none"> • Bus stop upgrades/shelters in vicinity. • Deployment of journey planning kiosk and bus departure screen in village centre • Shelters, complete timetable information and seating at bus stops in Bishops Waltham | | |
| Open Space, Play and Sport | CP7 | OS Strategy 2012/2013 and Built Facilities Study 2008 |
| <ul style="list-style-type: none"> • Additional tennis courts and clubhouse • Provision of a MUGA • Refurbish pavilion, and facilities at Hoe Road. Refurbish pavilion at Priory Park. Acquisition of additional land for sports. | | |
| Community Centres and facilities also serving cultural function | CP6 | HCC Infrastructure Statement 2012 |
| <ul style="list-style-type: none"> • Bishops Waltham Library improvements | | |

Health Services-

CP6, MTRA2

NHS Advice - Infrastructure Study

- Improved facilities to meet demand from anything other than small developments.